



2018-2019 OTHER UNTAXED INCOME
– INDEPENDENT STUDENT

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|---------------------|--------------------------|
| Student Name: _____ | Student ID or SSN: _____ |
|---------------------|--------------------------|

Student (Independent aid applicant) and Student’s Spouse, if married:

Complete **both** sides of this form reporting sources of untaxed income for calendar year 2016 for the student (and spouse, if married) whose information is on the 2018-2019 Free Application for Federal Student Aid (FAFSA).

- **If any item does not apply**, enter “N/A” for Not Applicable where a response is requested; or enter \$0 where an amount is requested.
- **To avoid delays**, the form must be completed in its entirety. Otherwise the form will be returned to you and/or additional documentation may be required.
- **To determine the correct annual amount for each item**: If you paid or received the same dollar amount every month in 2016, multiply that amount by the number of months in 2016 you paid or received it. If you did not pay or receive the same amount each month in 2016, add together the amounts you paid or received each month during 2016.
- **If more space is needed**, attach a separate page with the student’s name and ID number at the top.

A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

| Name of Person Who Made the Payment/Contribution | Total Amount Paid in 2016 |
|--|---------------------------|
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B. Deductible payments to IRA/Keogh/Other

List any IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans, in 2016. Payments can be found on lines 28 and 32 (IRS Form 1040) or line 17 (IRS Form 1040A).

| Name of Person Who Made the Payment/Deduction | Total Amount Paid in 2016 |
|---|---------------------------|
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C. Child support received

List the actual amount of any child support received in 2016 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

| Name of Adult Who Received the Support/Payment | Name of Child For Whom Support Was Received | Amount of Child Support Received in 2016 |
|--|---|--|
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D. Tax exempt interest income

Enter the total amount of tax-exempt interest income you reported in 2016. Refer to Line 8B (IRS Form 1040 and IRS Form 1040A).

| Name of Person Who Received the interest income | Total Amount Reported in 2016 |
|---|-------------------------------|
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E. Housing, food, and other living allowances paid to members of the military, clergy, and others

Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing. Do not include rent subsidies for low-income housing.

| Name of Recipient | Type of Benefit Received | Amount Received in 2016 |
|-------------------|--------------------------|-------------------------|
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F. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2016. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include** federal veteran's educational benefits such as Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, and Post-9/11 GI Bill.

| Name of Recipient | Type of Veterans Non-Education Benefit | Amount of Benefit Received in 2016 |
|-------------------|--|------------------------------------|
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G. Other untaxed income

List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability benefits, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc. **Do not include** any items reported or excluded in Sections A – F above. In addition, **do not include** extended foster care benefits, student financial aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

| Name of Recipient | Type of Other Untaxed Income | Amount of Other Untaxed Income Received in 2016 |
|-------------------|------------------------------|---|
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H. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) by someone other than student/spouse and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2016. *Include support from a parent: remember as an Independent aid applicant, parental data is not otherwise reported on your FAFSA but parent funds may be a source of income for you/your family.* For example, if someone (including either your parent or that of your spouse's) is paying rent, utility bills, etc., for you or gives cash, gift cards, etc., include the amount of that person's contributions. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than you, such as a grandparent, aunt/uncle, or a parent (as above, whose information would not otherwise be reported on your FAFSA as an Independent aid applicant).

| Purpose: e.g., Cash/Rent/Books/Utilities | Amount Received in 2016 | Source |
|--|-------------------------|--------|
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Please provide any additional information about any other resources. Attach a separate sheet if needed.

Signature/Certification:

I certify that all information reported to qualify for federal student aid is complete and correct.

Student Signature (handwritten, not typed) **Date**

Submit form to: UW Colleges Student Financial Aid Office
 780 Regent St, Suite 130
 Madison, WI 53715-2635
 or Fax (608) 265-9750

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| <p>WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.</p> |
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